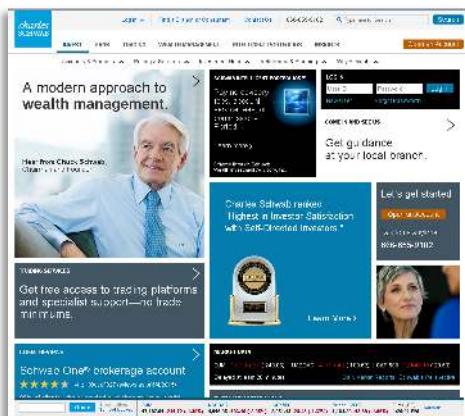


## Liquidate Funds on HSBA Schwab.com to move to the Further HSA

To make funds available for transfer back to your HSA, you must complete the following steps on <http://www.schwab.com>:

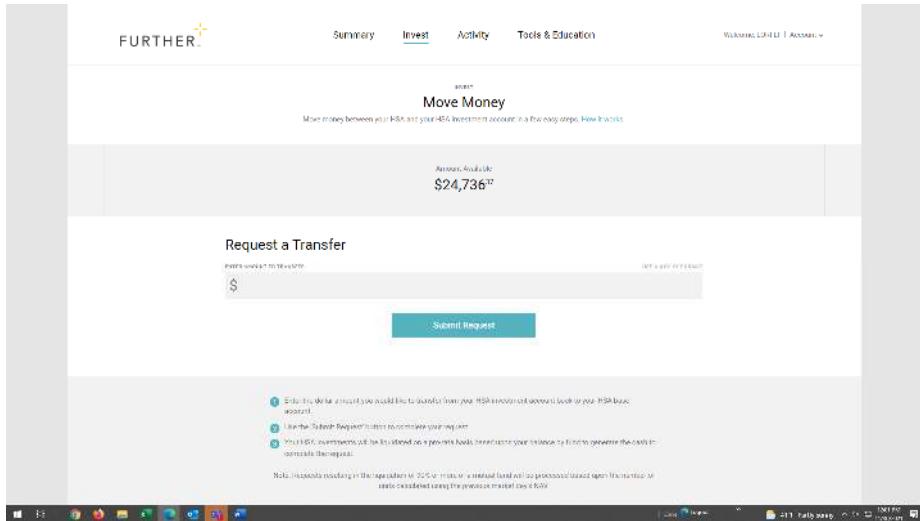


1. Sell your current holdings to move the funds into a cash position
2. Upon settlement complete the following steps to move the cash position to the HSA.

### Transfer funds on the investment site

1. Sign in at [www.hellofurther.com](http://www.hellofurther.com).
2. In the *My Accounts* section, locate your HSA in your list of accounts.
3. Click **View Account**.
4. Locate the *Investments* section of the account page by scrolling past the *Recent Activity* section.

5. Click **Visit Investment Site**. The investment site will be displayed.



6. Scroll over the **Invest** tab and choose **Move Money**.
7. Go to **Request a Transfer**
8. Enter the amount to transfer to your HSA. (Enter the dollar amount without using the \$ symbol, i.e. 5000.00).
9. Click **Submit**.

This process can take up to 3-4 business days to complete and to be able to view the money in your HSA.